



# Form CPF M102IEPAC: Report of Independent Expenditures

## Promoting Election or Defeat of Candidate(s)

### Office of Campaign and Political Finance

Commonwealth  
of Massachusetts

File with: Local Election Official

1. Reporting Period: 01/01/2021 through 10/24/2021

2. Expenditure(s) made by:	Massachusetts Majority Independent Expenditure Political Action Committee			
	<small>(Name of individual or group making expenditures)</small>			
	Street Address:	138 Conant St, 2nd Floor		
	City / State / Zip:	Beverly	MA	01915

2021 OCT 27 10:44 AM

3. Candidate(s):

Candidate Name: Toohey, Shaun

Office Sought: City Councilor, Haverhill, MA

Candidate Name: Ryan, Maura

Office Sought: City Councilor, Haverhill, MA

Candidate Name: \_\_\_\_\_

Office Sought: \_\_\_\_\_

4. Expenditure(s) were made to:

Support

Oppose

Support

Oppose

Support

Oppose

5. Expenditure(s) (attach additional pages, if necessary):

Date Paid or Incurred	To Whom Paid or Owed	Address	Purpose	Amount
10/23/2021	Myers Digital	201 Buckminster Rd Brookline, MA 02445	Digital Advertising; Released 10/23/2021, Pro Ryan	\$2,225.14
10/23/2021	Myers Digital	201 Buckminster Rd Brookline, MA 02445	Digital Advertising; Released 10/23/2021, Pro Toohey	\$2,225.14
<b>TOTAL:</b>				<b>\$4,450.28</b>

6. Contribution(s) (attach additional pages, if necessary):

Date	Contributor Name	Address	Occupation & Employer	Amount
3/3/2021	Fish, Michael	52 Westgate Rd. Wellesley, MA 02481	Construction Management Dellbrook JKS	\$25,000.00
4/1/2021	Lisciotti CRE LLC	83 Orchard Hill Park Dr. Leominster, MA 01453		\$25,000.00
4/5/2021	Hale, Robert	150 Newport Ave Ext Quincy, MA 02171	CEO Granite Telecommunications	\$100,000.00
4/6/2021	Moriarty, John	25 Prospect St. Winchester MA 01890	Builder John Moriarty & Associates, Inc.	\$10,000.00
4/13/2021	Epstein, Robert	300 Boylston St Boston, MA 02116	President Horizon Beverage Group	\$25,000.00
4/14/2021	McQuillan, William	19 Fr Gilday St, Unit 601 Boston, MA 02118	Real Estate Developer Boylston Properties	\$25,000.00
4/20/2021	Tutsch, Joseph	490 Winthrop Street Taunton, MA 02780	Vice President The Lopes Company	\$20,000.00
4/23/2021	Atlantic Management Corporation	205 Newbury St Framingham, MA 01701		\$25,000.00
4/23/2021	The Gutierrez Company	200 Summit Drive, Ste 400 Burlington, MA 01803		\$25,000.00
4/29/2021	Atlantic Development	62 Derby Street Hingham, MA 02043		\$25,000.00
<b>TOTAL:</b>				<b>\$305,000.00</b>

I hereby certify under the penalties of perjury that all of the statements made in this report are true and accurate and that the expenditures being reported are independent expenditures, as defined by M.G.L. c. 55, section 1, in that the expenditure(s) described herein were not made in cooperation, consultation, in concerted action with or at the request or suggestion of any candidate, or political committee organized on behalf of any candidate, or any agent of a candidate or any political committee.

**Signed under the penalties of perjury:**

Signature \_\_\_\_\_ Date: \_\_\_\_\_ Name / Title: \_\_\_\_\_  
(For individuals signing on behalf of a group)

6. Contribution(s) (attach additional pages, if necessary):

Date	Contributor Name	Address	Occupation & Employer	Amount
4/30/2021	Carruth Partners LLC	116 Flanders Road, Ste 2000 Westborough, MA 02043		\$25,000.00
4/30/2021	Boch Jr, Earnest	111 Morse St Norwood, MA 02062	CEO Boch Enterprises	\$40,000.00
5/12/2021	Wagner, Herbert	163 Brattle St Cambridge, MA 02138	Portfolio Manager Finepoint Capital	\$40,000.00
5/12/2021	Wagner, Charlotte	163 Brattle St Cambridge, MA 02138	Founder & CEO Wagner Foundation	\$40,000.00
5/13/2021	Kennedy, Kevin	4001 N Ocean Boulevard, Apt 602 Gulf Stream, FL 33483	Investor KCW Management	\$25,000.00
5/18/2021	Haber, Robert	36 Ridge Hill Farm Rd Wellesley, MA 02482	Money Management Proficio Capital LLC	\$25,000.00
5/20/2021	Pappas, Peter	9 West Broadway, Apt 618 Boston, MA 02127	Real Estate Pappas Properties Inc.	\$5,000.00
6/1/2021	Ferenbach, Carl	2 Commonwealth Ave, Ph 5 Boston, MA 02116	Retired	\$50,000.00
6/30/2021	Fish, John	776 Boylston St, Ph 2A Boston, MA 02199	Chairman & CEO Suffolk Construction	\$100,000.00
8/12/2021	Leerink, Jeffrey	90 Sargent Road Brookline, MA 02445	CEO SVB Leerink	\$5,000.00
<b>TOTAL:</b>				<b>\$660,000.00</b>

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 (For individuals signing on behalf of a group)

6. Contribution(s) (attach additional pages, if necessary):

Date	Contributor Name	Address	Occupation & Employer	Amount
8/13/2021	Crowley, James	499 Mountain Road Princeton, MA 01541	President Wachusett Mountain Associates	\$5,000.00
8/17/2021	Davis, John	101 Woodsley Road Longmeadow, MA 01106	Partner Ventry Industries	\$5,000.00
8/24/2021	Kargman, Robert	151 Tremont Street Boston, MA 02111	President Boston Land Company	\$1,000.00
8/26/2021	Levenson, Norman	896 Beacon St Boston, MA 02215	Realtor The Copley Group	\$2,500.00
8/26/2021	Levenson, Sandra	896 Beacon St Boston, MA 02215	Homemaker	\$2,500.00
9/1/2021	Hostetter, Barbara	85 Mt Vernon St Boston, MA 02108	Chair Barr Foundation	\$25,000.00
9/1/2021	Hostetter, Amos	85 Mt Vernon St Boston, MA 02108	Chairman Pilot House Associates, LLC	\$25,000.00
9/7/2021	Stata, Raymond	880 Winter St, #350 Waltham, MA 02451	Analog Services Self-employed	\$45,000.00
9/13/2021	Kass, Hunter	9 Bucket Mill Lane Hingham, MA 02043	EVP Alexandria Real Estate Equities	\$10,000.00
9/13/2021	Kovel, Dara	142 Clinton Road Brookline, MA 02445	Affordable Housing Beacon Communities	\$500.00
<b>TOTAL:</b>				<b>\$781,500.00</b>

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 (For individuals signing on behalf of a group)

6. Contribution(s) (attach additional pages, if necessary):

Date	Contributor Name	Address	Occupation & Employer	Amount
9/13/2021	Cohen, Howard	50 Chestnut Hill Road Newton, MA 02467	Business Executive Beacon Communities LLC	\$9,500.00
9/13/2021	Fowler, John	2 Commonwealth Ave, Apt 8C Boston, MA 02116	Real Estate Capital Markets JLL	\$10,000.00
9/15/2021	Samuels, Steven	284 Warren Street Brookline, MA 02445	Chairman Samuels & Amp Associates	\$10,000.00
9/18/2021	Small, Jonathan	9 Kenney Road, #417 Medfield, MA 02052	Associate VP of Online Learning Regis College	\$5,000.00
9/19/2021	Marsteiner, Edward	29 Heritage Lane Stow, MA 01775	Real Estate Investor National Development	\$10,000.00
9/21/2021	Cassum, Riaz	1 Dalton Street Boston, MA 02115	Real Estate Finance JLL	\$10,000.00
9/30/2021	Druker, Ronald	50 Federal Street Boston, MA 02110	President The Druker Company, Ltd	\$10,000.00
9/30/2021	Kavoogian, Brian	16 Albion Road Wellesley, MA 02481	Investment manager National Developer	\$10,000.00
9/30/2021	Perry, David	16 Fuller Road Wellesley, MA 02481	Real Estate Hines	\$10,000.00
9/30/2021	Koop, Bryan	100 Pier Four Boulevard Boston, MA 02210	Regional Manager Boston Properties	\$10,000.00
<b>TOTAL:</b>				<b>\$876,000.00</b>

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Signature \_\_\_\_\_ Date: \_\_\_\_\_ Name / Title: \_\_\_\_\_

(For individuals signing on behalf of a group)

6. Contribution(s) (attach additional pages, if necessary):

Date	Contributor Name	Address	Occupation & Employer	Amount
9/30/2021	Desimone, Thomas	P.O. Box 406 Swampscott, MA 01907	Real Estate Developer Ws Asset Management, Inc.	\$10,000.00
10/20/2021	NED Management LP	75 Park Plaza Boston, MA 02116		\$25,000.00
10/24/2021	Aggregated Unitemized Receipts			\$5.00
			TOTAL:	\$911,005.00

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Signed under the penalties of perjury:

Signature 

Date: 10/27/2021

Name / Title: Charles Gantt, Treasurer

(For individuals signing on behalf of a group)

## **Who Should File This Form?**

Independent Expenditure PACs. A political action committee that only receives donations to make independent expenditures, and only makes independent expenditures, is an "independent expenditure PAC." Unlike other PACs, independent expenditure PACs may receive donations from individuals without limit, and from corporations and other entities that are otherwise prohibited from contributing to PACs pursuant to M.G.L.c 55, § 8.

## **What is an Independent Expenditure?**

M.G.L. Chapter 55, section 1 states in part:

*'Independent expenditure' is defined as "an expenditure made, or liability incurred by an individual, group, or association for goods and services expressly advocating the election or defeat of a clearly identified candidate which is made without cooperation or consultation with any candidate, or a nonelected political committee organized on behalf of a candidate, or any agent of a candidate and which is not made in concert with, or at the request or suggestion of, any candidate, or any nonelected political committee organized on behalf of a candidate or agent of such candidate."*

## **When Should This Form Be Filed?**

This report must be filed within seven (7) business days of the date the aggregate independent expenditure(s) exceed \$250.00 during a calendar year. In addition, any individual, group, association or political committee that makes an independent expenditure in an aggregate amount exceeding \$250 after the tenth day, but more than 24 hours, before the date of any election, must file a preliminary report within 24 hours of making the independent expenditure. If the filer does not know the value of the expenditure at the time of filing the preliminary report, the report may be filed without the amount of the expenditure. Filers have 7 days to then file an expenditure report with the amount or value of the expenditure listed.

Independent Expenditure Political Action Committees ("IEPACs") report their expenditures following the same schedule as Independent Expenditure reports but the reports also include contribution information as well as the other campaign finance information required to be disclosed by section 18. The reporting period for the first report filed begins on the date the IEPAC was organized and ends on the date of the last expenditure disclosed in the report. The reporting period for the next report begins the day following the ending date of the last report filed and ends on the date of the last expenditure disclosed. Subsequent reports follow the same schedule.

## **Where must this form be filed?**

Reports of independent expenditures made to support or oppose candidates in a municipal election should be filed with the applicable city or town clerk or election commission.

Reports of independent expenditures made to support or oppose state and county candidates, and those municipal candidates who file with OCPF, must be filed electronically on OCPF's Electronic Filing System.

## **For further information:**

Please contact the Office of Campaign and Political Finance at (617) 979-8300 / (800) 462-)CPF or visit the office's website at [www.mass.gov/ocpf](http://www.mass.gov/ocpf).



# Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s) Office of Campaign and Political Finance

Commonwealth  
of Massachusetts

File with: Local Election Official

1. Reporting Period: 10/25/2021 through 10/26/2021

2. Expenditure(s) made by:	Massachusetts Majority Independent Expenditure Political Action Committee			
	<small>(Name of individual or group making expenditures)</small>			
	Street Address:	138 Conant St, 2nd Floor		
	City / State / Zip:	Beverly	MA	01915

3. Candidate(s):

Candidate Name: Toohey, Shaun

Office Sought: City Councilor, Haverhill, MA

Candidate Name: \_\_\_\_\_

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Candidate Name: \_\_\_\_\_

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4. Expenditure(s) were made to:

Support

Oppose

Support

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Support

Oppose

5. Expenditure(s) (attach additional pages, if necessary):

Date Paid or Incurred	To Whom Paid or Owed	Address	Purpose	Amount
10/26/2021	Spectrum Marketing Companies	95 Eddy Rd, Ste 102 Manchester, NH 03102	Direct Mail; Printing & Postage, Dropped 10/26/2021, Pro Toohey	\$6,825.07
<b>TOTAL:</b>				<b>\$6,825.07</b>



6. Contribution(s) (attach additional pages, if necessary):

Date	Contributor Name	Address	Occupation & Employer	Amount
TOTAL:				_____

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